

## COMMUNITY DEVELOPMENT

Quincy Yaley, AICP
Director

DEPARTMENT

Land Use and Natural Resources – Housing and Community Programs – Environmental Health – Building and Safety – Code Compliance

## MOBILEHOME RENT CONTROL APPLICATION FOR RENT INCREASE

Based on Fair Rate of Return Tuolumne County Ordinance Code 5.28.070 48 Yaney Avenue, Sonora Mailing: 2 S. Green Street Sonora, CA 95370 (209) 533-5633 (209) 533-5616 (Fax) (209) 533-5909 (Fax – EHD) www.tuolumnecounty.ca.gov

Date of Submission to CDD: December 26, 2024	
Park Name: Mill Villa Estates Telephone: 209-533-3151	
Address:18717 Mill Villa Rd, Jamestown, CA 95327	
Owner Mill Villa MHC, LP Telephone: 949-486-7129	
Mailing Address: 18006 Sky Park Circle, Ste 200, Irvine, CA 92614	
email:jfisher@ipgliving.com	
*Representative: Jeff Fisher, CFOTelephone: 949-486-7129	
Mailing Address: 18006 Sky Park Circle, Ste 200, Irvine, email: jfisher@ipgliving.com	
*If other than owner, all correspondence will be addressed to this person	
207 occupied, 228 total	
Number of spaces in park Number of spaces subject to rent control	
Date of last request for rent increase based on fair rate of return unknown, owner since 2016	
Was request granted? Yes No N/A	
If yes, what was monthly increase per space? \$N/A	
Why does this mobile home park merit a rent increase based on a fair rate of return? (Use ex	tra
sheets, if necessary.)	
See accompanying extra sheet.	
What is the fair rate of return rent increase you are looking for? 16.8%	
Respectfully submitted,	
x Ath	
Signature of Applicant Jeff Fisher, CFO of owner	

Please complete for all spaces to be affected by proposed increase. Must cover all spaces subject to rent control.

- 1. List the monthly space rent collected *for all affected spaces* for the past two years, and the current calendar year
- 2. If spaces have been added due to termination of long-term leases, change of mobilehome ownership or space rents have been raised during the calendar year since the last increase was granted, list the highest rent paid for each space during the calendar year

	1					1
Park Name:Mill Villa Estates	Rent 2 Yrs Ago: 2022_	Rent Last Year: 2023	Current Rent: 2024	Dollar Net Increase (+\$)	Percentage Net Increase (%)	Requested New Rent
Total for All Spaces:	99,679.50	108,412.13	113,072.55	+ \$_122.77 Overall	_16.8% Must match % on Application	N/A – See individual Resident requested amounts
Resident Last Name & Space #	See attached					

	12/31/2022			12/31/2023		12/1/2024			new total
Floyd and Mary Jane Varvell	\$892.74	100	Floyd and Mary Jane Varvell	\$970.41	Floyd and Mary Jane Varvell	\$1,001.46	122.77		\$1,124.23
Sharon Kroll	\$655.28	101	Sharon Kroll	\$712.29	Jacki Kroll	\$735.08	122.77	16.7%	\$857.85
Monica Sloneker	\$536.17	102	Monica Sloneker	\$582.82	Monica Sloneker	\$601.47	122.77	20.4%	\$724.24
Darlene English	\$728.30	103	Gil Roden	\$870.83	Cathyryn Joyce Loberg	\$870.83	122.77	14.1%	\$993.60
Michael Krone	\$592.04	104	Michael Krone	\$643.55	Michael Krone	\$664.14	122.77	18.5%	\$786.91
Jack Reel	\$557.53	106	Jack Reel	\$606.04	Carol Reel	\$625.43	122.77	19.6%	\$748.20
John Linnell Geri Ramirez	\$643.23 \$654.76	107 108	Huguette Touchetta-Moore Geri Ramirez	\$769.11 \$711.72	Huguette Touchetta-Moore Geri Ramirez	\$793.72 \$734.50	122.77 122.77	15.5% 16.7%	\$916.49 \$857.27
Diana Newington	\$550.88	109	Diana Newington	\$598.81	Diana Newington	\$617.97	122.77	19.9%	\$740.74
Janet Wiesenfeld	\$615.53	110	Janet Wiesenfeld	\$669.08	Janet Wiesenfeld	\$690.49	122.77	17.8%	\$813.26
KIMBERLY WHEELER	\$680.97	111	Kimberly Wheeler	\$740.21	Kimberly Wheeler	\$763.90	122.77	16.1%	\$886.67
Joyce Borba	\$711.44	112	Joyce Borba	\$773.34	James K Hokeness	\$850.67	122.77	14.4%	\$973.44
John Burkett	\$728.30	113	John Burkett	\$791.66	John Burkett	\$816.99	122.77	15.0%	\$939.76
William Rasor	\$782.60	114	William Rasor	\$850.69	William Rasor	\$877.91	122.77	14.0%	\$1,000.68
Timothy Tucker	\$651.29	115	Timothy Tucker	\$707.95	Timothy Tucker	\$730.60	122.77	16.8%	\$853.37
Robert Dake	\$601.40	116	Robert Dake	\$653.72	Robert Dake	\$674.64	122.77	18.2%	\$797.41
Joel Rivas	\$711.65	117	Joel Rivas	\$773.56	Joel Rivas	\$798.31	122.77	15.4%	\$921.08
John and Pamela Mendiola	\$615.83	118	John and Pamela Mendiola	\$669.41	Pamela Mendiola	\$690.83	122.77	17.8%	\$813.60
Jo Dee Mason	\$669.98	119	Jo Dee Mason	\$728.27	Jo Dee Mason	\$751.57	122.77	16.3%	\$874.34
Randy Barnes	\$628.30	120	Randy Barnes	\$682.96	Randy Barnes	\$704.81	122.77	17.4%	\$827.58
Darius Bray	\$595.53	121	Darius Bray	\$647.34	Darius Bray	\$668.05	122.77	18.4%	\$790.82
Kimberly Blakemore	\$640.91	122	Kimberly Blakemore	\$696.67	Kimberly Blakemore	\$718.96	122.77 122.77	17.1% 16.7%	\$841.73 \$859.94
Valerie Langfeldt Mary Castle	\$657.14 \$809.75	123 124	Valerie Langfeldt James Bryant	\$714.31 \$968.22	Valerie Langfeldt James Bryant	\$737.17 \$999.20	122.77		\$1,121.97
Margery Searcy	\$552.09	125	Margery Searcy	\$600.12	Margery Searcy	\$619.32	122.77	19.8%	\$742.09
Lee Kimball	\$684.81	126	Lee Kimball	\$744.39	Lee Kimball	\$768.21	122.77	16.0%	\$890.98
Paul Serkin	\$614.38	127	Paul Serkin	\$667.83	Paul Serkin	\$689.20	122.77	17.8%	\$811.97
Kenneth and Marie Fischer	\$586.37	128	Kenneth and Marie Fischer	\$637.38	Kenneth and Marie Fischer	\$657.78	122.77	18.7%	\$780.55
Angela DoyleJones	\$594.67	129	Angela Doyle Jones	\$646.41	Angela Doyle Jones	\$667.10	122.77	18.4%	\$789.87
Joyce Hooton	\$655.28	130	Joyce Hooton	\$712.29	Joyce Hooton	\$735.08	122.77	16.7%	\$857.85
Dan Bruno	\$684.90	131	Dan Bruno	\$744.49	Dan Bruno	\$768.31	122.77	16.0%	\$891.08
Michael Jensen	\$542.47	133	Michael Jensen	\$589.66	Michael Jensen	\$608.53	122.77	20.2%	\$731.30
MARK DEMING	\$647.94	134	Mark Deming	\$704.31	Mark Deming	\$726.85	122.77	16.9%	\$849.62
Ray Hurtado	\$648.61	135	Ray Hurtado	\$705.04	Ray Hurtado	\$727.60	122.77	16.9%	\$850.37
Steven Ramirez	\$668.18	136	Steven Ramirez	\$726.31	Steven Ramirez	\$749.55	122.77	16.4%	\$872.32
Betty Joan Kelterer	\$647.95	137	Betty Joan Kelterer	\$704.32	Betty Joan Kelterer	\$726.86	122.77	16.9%	\$849.63
Linda Campbell	\$579.86	138	Linda Campbell	\$630.31	Linda Campbell	\$650.48	122.77	18.9%	\$773.25
Robert Snodgrass	\$586.38	139	Andrew Arechiga	\$645.02	Andrew Arechiga	\$665.66	122.77	18.4%	\$788.43
LORA BOWEN	\$754.06	141	Lora Bowen	\$819.66	Lora Bowen	\$845.89	122.77	14.5%	\$968.66
Tim Newton	\$598.95	143	Tim Newton	\$651.06	Tim Newton	\$671.89	122.77	18.3%	\$794.66
Sue Juarez	\$552.08	144	Sue Juarez	\$600.11	Sue Juarez	\$619.31	122.77	19.8%	\$742.08
Lawrence Coar	\$605.60	145	Lawrence Coar	\$658.29	Lawrence Coar	\$679.36	122.77 122.77	18.1% 16.3%	\$802.13 \$875.64
RAMONA ARQUILLA Stuart Polson	\$671.14 \$787.67	146 147	Ramona Arquilla Stuart Polson	\$729.53 \$856.20	Ramona Arquilla Stuart Polson	\$752.87 \$883.60	122.77		\$1,006.37
Helen Hildreth	\$576.30	148	Helen Hildreth	\$626.44	Helen Hildreth	\$646.49	122.77	19.0%	\$769.26
Dona Elliott	\$621.05	149	Dona Elliott	\$675.08	Dona Elliott	\$696.68	122.77	17.6%	\$819.45
Paul and Deborah Simonson	\$567.51	150	Paul and Deborah Simonson	\$616.88	Paul and Deborah Simonson	\$636.62	122.77	19.3%	\$759.39
Sharon Certo	\$663.79	151	Sharon Certo	\$721.54	Sharon Certo	\$744.63	122.77	16.5%	\$867.40
Gerald Fagundes	\$657.64	152	Gerald Fagundes	\$714.85	Gerald Fagundes	\$737.73	122.77	16.6%	\$860.50
Lucy Hines	\$552.07	153	Lucy Hines	\$600.10	Lucy Hines	\$619.30	122.77	19.8%	\$742.07
Patricia Ryan	\$570.32	154	Patricia Ryan	\$619.94	Karl Jesse	\$639.78	122.77	19.2%	\$762.55
Howard Stephens	\$666.24	155	Howard Stephens	\$724.20	Howard Stephens	\$747.37	122.77	16.4%	\$870.14
Cathy Samuels	\$614.11	156	Cathy Samuels	\$667.54	Cathy Samuels	\$688.90	122.77	17.8%	\$811.67
Ron and Shirley Goble	\$693.34	157	Ron and Shirley Goble	\$753.66	Ron and Shirley Goble	\$777.78	122.77	15.8%	\$900.55
Scott Waters	\$574.00	159	Willard Mendenhall	\$686.33	Willard Mendenhall	\$708.29	122.77	17.3%	\$831.06
Preston Lum	\$663.06	161	Preston Lum	\$720.75	Preston Lum	\$743.81	122.77	16.5%	\$866.58
James McFarland	\$683.06	201	James McFarland	\$742.49	James McFarland	\$742.49	122.77	16.5%	\$865.26
Michael Yuste	\$658.70	203	Michael Yuste	\$716.01	Susan Halliburton Marques	\$787.61	122.77	15.6%	\$910.38
Beverly Krieg	\$650.63	205	Beverly Krieg	\$707.23	Beverly Krieg	\$729.86	122.77	16.8%	\$852.63 \$911.38
Gary Burns Gregory Redhorse	\$703.00 \$655.16	207 209	Gary Burns Gregory Redhorse	\$764.16 \$712.16	Gary Burns Gregory Redhorse	\$788.61 \$734.05	122.77 122.77	15.6% 16.7%	\$857.72
David Camacho	\$637.52	211	David Camacho	\$692.98	David Camacho	\$734.95 \$715.16	122.77	17.2%	\$837.93
Virginia George	\$571.02	213	Virginia George	\$620.70	Virginia George	\$640.56	122.77	19.2%	\$763.33
Peter Tucker	\$649.38	215	Peter Tucker	\$705.88	Peter Tucker	\$728.47	122.77	16.9%	\$851.24
Sherrin Lee Franklin	\$532.94	217	David Flores	\$637.24	David Flores	\$657.63	122.77	18.7%	\$780.40
Lisa Tebaldi	\$647.94	219	Lisa Tebaldi	\$704.31	Lisa Tebaldi	\$726.85	122.77	16.9%	\$849.62
Richard Noll	\$636.87	221	Richard Noll	\$692.28	Richard Noll	\$714.43	122.77	17.2%	\$837.20
Alice Nicolson	\$626.68	223	Denny Nicolson	\$681.20	Denny Nicolson	\$703.00	122.77	17.5%	\$825.77
Julio Denys	\$667.68	225	Julio Denys	\$725.77	Julio Denys	\$748.99	122.77	16.4%	\$871.76
Robert Blackard	\$595.31	227	Robert Blackard	\$647.10	Robert Blackard	\$667.81	122.77	18.4%	\$790.58
Phyllis Carraher	\$734.95	229	Phyllis Carraher	\$798.89	Phyllis Carraher	\$824.45	122.77	14.9%	\$947.22
Carmella Cognetti	\$657.67	231	Carmella Cognetti	\$714.89	Carmella Cognetti	\$737.77	122.77	16.6%	\$860.54
Elizabeth Palmer	\$648.62	233	Elizabeth Palmer	\$705.05	Elizabeth Palmer	\$727.61	122.77	16.9%	\$850.38
John Myers	\$582.42	235	John Myers	\$633.09	John Myers	\$653.35	122.77	18.8%	\$776.12 \$850.87
Valerie Klingler	\$657.07	237	Valerie Klingler	\$714.24	Valerie Klingler	\$737.10	122.77	16.7%	\$859.87 \$1.117.77
Shelley Hoskins Carl Johnson	\$755.00 \$618.32	239 241	Carl Johnson	\$0.00 \$672.11	Melissa Montgomery Carl Johnson	\$995.00 \$693.62	122.77 122.77	12.3%	\$1,117.77 \$816.39
Beverly Still	\$580.09	241	Joanne Keeler	\$693.62	Joanne Keeler	\$715.82	122.77	17.7%	\$838.59
Gerald Campbell	\$680.80	242	Gerald Campbell	\$740.03	Jefferey Campbell	\$763.71	122.77	16.1%	\$886.48
James Medina	\$589.67	244	James Medina	\$640.97	James Medina	\$661.48	122.77	18.6%	\$784.25
Lynda LaFlamme	\$610.01	245	Lynda LaFlamme	\$663.08	Lynda LaFlamme	\$684.30	122.77	17.9%	\$807.07
Delphine Doucette	\$672.27	246	Delphine Doucette	\$730.76	Delphine Doucette	\$754.14	122.77	16.3%	\$876.91
Elizabeth Brinkley	\$604.50	247	Elizabeth Brinkley	\$657.09	Elizabeth Brinkley	\$678.12	122.77	18.1%	\$800.89
Marshall Reeves	\$550.97	248	Marshall Reeves	\$598.90	Marshall Reeves	\$618.06	122.77	19.9%	\$740.83
Diane Penna	\$594.70	249	Diane Penna	\$646.44	Diane Penna	\$667.13	122.77	18.4%	\$789.90
George Gavin	\$667.54	250	George Gavin	\$725.62	George Gavin	\$748.84	122.77	16.4%	\$871.61
Larry Henderson	\$549.79	251	Larry Henderson	\$597.62	Larry Henderson	\$616.74	122.77	19.9%	\$739.51

Laurie Trejo	\$616.53	252	Laurie Trejo	\$670.17	Laurie Trejo	\$691.62	122.77	17.8%	\$814.39
Timothy Daley	\$575.04	253	Catherine Duncan	\$625.07	Catherine Duncan	\$709.58	122.77	17.3%	\$832.35
Fred Warde	\$556.94	254	Fred Warde	\$605.39	Fred Warde	\$624.76	122.77	19.7%	\$747.53
Peggy Florence	\$643.91	301	Peggy Florence	\$699.93	Peggy Florence	\$722.33	122.77	17.0%	\$845.10
Dolores Puppe	\$656.71	302	Dolores Puppe	\$713.84	Dolores Puppe	\$736.68	122.77	16.7%	\$859.45
Mark Neuenschwander	\$737.38	303	Kenneth Dow	\$881.68	Kenneth Dow	\$909.89	122.77	13.5%	\$1,032.66
Robert and Constance Newton	\$639.64	304	Robert and Constance Newton	\$695.29	Robert and Constance Newton	\$717.54	122.77	17.1%	\$840.31
Gerald Fountain	\$565.86	305	Tracy Collie	\$676.59	Tracy Collie	\$698.24	122.77	17.6%	\$821.01
Kathy Chaty	\$774.00	306	Kathy Chaty	\$841.34	Kathy Chaty	\$868.26	122.77	14.1%	\$991.03
Susan Julian	\$636.81	307	Susan Julian	\$692.21	Susan Julian	\$714.36	122.77	17.2%	\$837.13
Mary Dymesich	\$587.37	308	Joseph Hirsch	\$702.32	Joseph Hirsch	\$724.79	122.77	16.9%	\$847.56
Dorothy Grundmeier	\$598.60	309	Ruth Decker	\$702.32	Ruth Decker	\$738.65	122.77	16.6%	\$861.42
Stanley Thomas	\$609.74	310	Stanley Thomas	\$662.79	The Estate of Stanley Thomas	\$684.00	122.77	17.9%	\$806.77
Cheryl Kitchen	\$620.24	311	Cheryl Kitchen	\$674.20	Cheryl Kitchen	\$695.77	122.77	17.6%	\$818.54
Gregory Gideon	\$647.94	312	Gregory Gideon	\$704.31	Gregory Gideon	\$726.85	122.77	16.9%	\$849.62
Peter Gnerlich	\$633.00	313	Peter Gnerlich	\$688.07	Peter Gnerlich	\$710.09	122.77	17.3%	\$832.86
Vicki Arellano	\$639.36	314	Vicki Arellano	\$694.98	Vicki Arellano	\$717.22	122.77	17.1%	\$839.99
Chester Crawford	\$692.59	315	Chester Crawford	\$752.85	Chester Crawford	\$776.94	122.77	15.8%	\$899.71
Carol Cope	\$630.84	316	Carol Cope	\$685.72	Carol Cope	\$707.66	122.77	17.3%	\$830.43
Rene Mayo	\$616.13	317	Rene Mayo	\$669.73	Rene Mayo	\$691.16	122.77	17.8%	\$813.93
Marial Peterson	\$616.13	318	Marial Peterson	\$669.73	Marial Peterson	\$691.16	122.77	17.8%	\$813.93
Roger Hanlon	\$671.41	319	Roger Hanlon	\$729.82	Roger Hanlon	\$753.17	122.77	16.3%	\$875.94
David Kuraitis	\$584.02	320	David Kuraitis	\$634.83	David Kuraitis	\$655.14	122.77	18.7%	\$777.91
Russell Citti	\$700.00	321	Russell Citti	\$760.90	Russell Citti	\$785.25	122.77	15.6%	\$908.02
Stephen Golay	\$659.49	322	Stephen Golay	\$716.87	Stephen Golay	\$739.81	122.77	16.6%	\$862.58
Harry Fields	\$623.50	324	Harry Fields	\$677.74	Harry Fields	\$699.43	122.77	17.6%	\$822.20
Thomas Penhallegon	\$587.36	326	Thomas Penhallegon	\$638.46	Thomas Penhallegon	\$658.89	122.77	18.6%	\$781.66
Richard Hebert Jr.	\$642.37	328	Richard Hebert Jr.	\$698.26	Richard Hebert Jr.	\$720.60	122.77	17.0%	\$843.37
Joan Smalling	\$703.75	330	Joan Smalling	\$764.98	Joan Smalling	\$789.46	122.77	15.6%	\$912.23
Melanie Mason	\$609.88	332	Melanie Mason	\$662.94	Melanie Mason	\$684.15	122.77	17.9%	\$806.92
James Mcintyre	\$588.16	334	James Mcintyre	\$639.33	James Mcintyre	\$659.79	122.77	18.6%	\$782.56
·	\$757.64	336		\$823.55	Shirley Lawrie	\$849.90	122.77	14.4%	\$972.67
Shirley Lawrie	\$564.73	338	Shirley Lawrie	\$613.86	•		122.77	19.4%	\$756.27
John Logan	\$626.56	340	John Logan	\$681.07	John Logan	\$633.50	122.77	17.5%	\$825.63
Sandra Gershater			Sandra Gershater		Sandra Gershater	\$702.86			
Regina Hendrick	\$653.85	401	Regina Hendrick	\$710.73	Regina Hendrick	\$733.47	122.77	16.7%	\$856.24 \$840.44
Kenneth Roy	\$639.76	402	Kenneth Roy David Warrick	\$695.42	Kenneth Roy	\$717.67	122.77	17.1%	
David Warrick	\$636.82	403		\$692.22	David Warrick	\$714.37	122.77	17.2%	\$837.14
David and Wendy Hankin	\$677.62	404	David and Wendy Hankin	\$736.57	David and Wendy Hankin	\$760.14	122.77	16.2%	\$882.91
Gary D Jackson	\$578.86	405	Gary D Jackson	\$629.22	Barbara Anderson	\$714.30	122.77	17.2%	\$837.07
Paul Harris	\$756.76	406	Paul Harris	\$822.60	Paul Harris	\$848.92	122.77	14.5%	\$971.69
Patt Copeland	\$660.94	407	Patt Copeland	\$718.44	Patt Copeland	\$741.43	122.77	16.6%	\$864.20
Joan Lenerd	\$666.62	408	Joan Lenerd	\$724.62	Joan Lenerd	\$747.81	122.77	16.4%	\$870.58
Darrell Johnson	\$668.23	409	Darrell Johnson	\$726.37	Darrell Johnson	\$749.61	122.77	16.4%	\$872.38
Linda Martin	\$872.00	410	Linda Martin	\$926.00	Linda Martin	\$959.00	122.77		\$1,081.77
Susan Winters	\$616.34	411	Susan Winters	\$669.96	Susan Winters	\$691.40	122.77	17.8%	\$814.17
Don Swafford	\$624.87	412	James Langston	\$747.15	James Langston	\$771.06	122.77	15.9%	\$893.83
Anthony Kronenberg	\$744.00	413	Anthony Kronenberg	\$808.73	Anthony Kronenberg	\$834.61	122.77	14.7%	\$957.38
Larry Griffith	\$588.13	414	Larry Griffith	\$639.30	Larry Griffith	\$659.76	122.77	18.6%	\$782.53
JEANETTE LAMBERT	\$693.78	415	Jeanette Lambert	\$754.14	Jeanette Lambert	\$778.27	122.77	15.8%	\$901.04
Lee and Sheila Mortier	\$539.50	416	Lee and Sheila Mortier	\$586.44	Lee and Sheila Mortier	\$605.21	122.77	20.3%	\$727.98
Sally Singer	\$613.70	417	Sally Singer	\$667.09	Sally Singer	\$688.44	122.77	17.8%	\$811.21
Charles Eastman	\$697.48	418	Charles Eastman	\$758.16	Charles Eastman	\$782.42	122.77	15.7%	\$905.19
Marlene Grundstrom	\$683.15	419	Marlene Grundstrom	\$742.58	Marlene Grundstrom	\$766.34	122.77	16.0%	\$889.11
William Bondi	\$687.96	420	William Bondi	\$747.81	William Bondi	\$771.74	122.77	15.9%	\$894.51
Gina Vernazza	\$660.93	421	Gina Vernazza	\$718.43	Gina Vernazza	\$741.42	122.77	16.6%	\$864.19
Jeffrey Trolinder	\$703.18	422	Robert Erdelyi	\$773.50	Robert Erdelyi	\$798.25	122.77	15.4%	\$921.02
Stephen A. Anderson	\$727.04	423	Stephen A. Anderson	\$790.29	Stephen A. Anderson	\$815.58	122.77	15.1%	\$938.35
Rita Bettencourt	\$639.65	424	Rita Bettencourt	\$695.30	Rita Bettencourt	\$717.55	122.77	17.1%	\$840.32
Robert Hogg	\$677.33	425	Eric Wrede	\$809.89	Eric Wrede	\$835.81	122.77	14.7%	\$958.58
Arlene Laeng	\$636.82	426	Arlene Laeng	\$692.22	Arlene Laeng	\$714.37	122.77	17.2%	\$837.14
Verna Davis	\$762.98	428	Verna Davis	\$829.36	Verna Davis	\$855.90	122.77	14.3%	\$978.67
Margaret Kling	\$683.71	430	Margaret Kling	\$743.19	Margaret Kling	\$766.97	122.77	16.0%	\$889.74
Marion Crivello	\$660.27	432	Marion Crivello	\$717.71	Marion Crivello	\$740.68	122.77	16.6%	\$863.45
Valerie Chagnon	\$617.47	434	Arlin Sanford	\$738.31	Arlin Sanford	\$761.94	122.77	16.1%	\$884.71
Ron and Ruth Neri	\$569.73	436	Ron and Ruth Neri	\$619.30	Ron and Ruth Neri	\$639.12	122.77	19.2%	\$761.89
Suzanne Daniel	\$581.23	438	Suzanne Daniel	\$631.80	Suzanne Daniel	\$652.02	122.77	18.8%	\$774.79
Anna Fuller	\$570.32	440	Anna Fuller	\$619.94	Anna Fuller	\$639.78	122.77	19.2%	\$762.55
Debbi McCown	\$610.19	442	Debbi McCown	\$663.28	Debbi McCown	\$684.50	122.77	17.9%	\$807.27

## OWNER'S AFFIDAVIT

County of Tuolumne
State of California
I (We,) Jeff Fisher
being duly sworn, depose and say that I (We) am (are) the owner(s)/authorized representative(s) of the owner(s) of said park involved in this request and that the foregoing statements or answers contained herein and the information submitted herewith are in all respects true and correct to the best of my (our) knowledge and belief. I (We) make the foregoing statement, the statements and answers contained herein and declare under penalty of perjury that the same are true and correct.  Signed:
Signature
BRIDA TITORER
Owner/Type or print name
Signature
Representative/Type or print name
Mailing address: 18006 Sky Park 80200

Notary:

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California )
County of Orange )

Subscribed and sworn to (or affirmed) before me on this 12th day of December 2024, by Brian Fitterer, provided to me on the basis of satisfactory evidence to be the person(s) who appeared before me.

(Seal)



Signature

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California				
County of Orange	)			

Subscribed and sworn to (or affirmed) before me on this 12th day of December 2024, by Jeff Fisher, provided to me on the basis of satisfactory evidence to be the person(s) who appeared before me.

STEPHANIE D. PEARL
Notary Public - California
Orange County
Commission # 2355664
My Comm. Expires Apr 26, 2025

(Seal)

Signature

## **Revenue and Expenses** for 20<u>24</u>

☑ Estimated for Current Year

or

**Duplicate** these 2 pages as necessary

☐ In Lieu of Tax Return (Check one)

Mobilehome Park Name: Mill Villa Estates

REVENUE List all park-related reven	ue	EXPENSES List all regular operating expenditures.	and capital
1. Rent	1,330,536	1. Administration	70,856
2. Electricity	307,083	Accounting	
3. Gas	<u> </u>	Advertising/PR	37,486
4. Water	60,793	Insurance (list)	
5. Sewer	37,883	Liability	59,616
6. Trash		Workers Comp	6,534
7. Cable TV		Other:	
8. Laundry Room		Legal	3,446
9. Monthly or Annual Fees		Licenses	9,514
10. Recreation Room Rental		Auto/Travel	2,202
11. RV Storage	4,680	Office expenses	22,270
12. Other (list)		Salaries (list)	
Late fees	1,440	(regional) Resident manager	16,196
Rent ordinance	991	Property manager	116,036
NSF	88	Other maintenance	72,530
		Telephone	2,464
		2. Debt Service	299,595
		Interest Only	
		3. Maintenance	16,771
		Landscaping & Gardening	21,424
		Pool maintenance	15,378
		Pest control	916
TOTAL REVENUE	1,743,494	St maintenance	503

Street sweeping	
Cleaning	
Repairs (list)	
-	T (12
elec, hvac	7,642
water/sewer	14,060
mgr home	1,884
4. Property Taxes	121,996
5. Rent on land (if any)	
6. Security	
7. Supplies, Misc.	7,927
8. Utilities	
Water	69,435
Sewer	90,499
Trash	127,273
Gas	8,633
Electric	334,410
Cable TV	1,134
8. Capital Improvements*	Include only that portion amortized during this fiscal year 10,098
#104 area water line	28,844
spa plaster paving	6,760 207,586
9. Other (list)	
state LP taxes	663
travel	14,167
TOTAL EXPENSES	1,826,748

<sup>\*</sup> *Capital Expenditure*: Expenditure for long term betterments or additions. Expenditure in nature of an investment for the future chargeable to capital asset account. An expenditure which should be added to the basis of the property improved. Such costs are depreciable over the useful life of the improvements. --*Internal Revenue Code* 

The County of Tuolumne Mobilehome Rent Control Ordinance recognizes that owners of mobilehome parks are entitled to a rent increase which will enable them to obtain a fair return on their investment. (Ordinance, 5.28.010(B).) In fact, the Ordinance instructs the Board of Supervisors to consider any factors to ensure that the rent increase yields a fair rate of return. (Ordinance, 5.28.070(B).)

In determining the amount of a fair return rent increase, the Board of Supervisors may use any lawful formula including "maintenance of net operating income" or "MNOI". (Ordinance, 5.28.070(D).) Under a MNOI approach, the mobilehome park owner demonstrates how its net operating income (NOI) has decreased over the years due to increased costs in operating the park. The park owner requests a rent increase from the Board which will increase rent revenue in order to "maintain" the net operating income the park owner previously realized on its investment.

In this case, the Petitioners submit their request for a fair return rent increase based on a maintenance of net operating income approach. Petitioners submit that over the course of eight (8) years (between June 2016 and December 2024) the subject park's net operating income has steadily decreased (due to increased expenses) such that the owner requests a rent increase simply to maintain the NOI the owner once had previously in 2016.

Petitioners purchased the community on September 20, 2016. At the time of closing, the financial statements by the previous park owner (seller) showed that the park's total income was \$1,491,280, and that total expenses were \$782,999, resulting in a net operating income of \$708,281. In 2016, there were 155 rent controlled affected spaces and 38 spaces that were not subject to rent control. The NOI amount of \$708,281 allocated to the 155 affected spaces equates to \$573,071. This figure is then adjusted for inflation, resulting in a 2016 NOI of \$760,147.

To demonstrate a decrease in NOI, the Petitioners also submit financials from January 2024 through November 2024 (11 months as requested by Tuolumne County). These financials show that the park's total income from rent controlled sites was \$1,743,494, and that total expenses for these sites were \$1,211,705, resulting in a net operating income of \$531,790 for 2024.

Petitioner would also like the Board to know that it incurred \$367,000 of capital charges during 2024 including \$273,000 for a paving project, which were not passed through to residents.

In sum, between 2016 and 2024, the park's annual net operating income on the rent-controlled spaces has decreased by \$228,358 (\$760,147 - \$531,790 = \$228,358). Dividing the sum of \$228,358 by 155 affected spaces results in \$1,473.28 per space annually, or \$122.77 per month. Accordingly, the Petitioners request a fair return rent increase of \$122.77 per month simply to maintain the NOI that the Petitioners realized back in 2016.