TUOLUMNE COUNTY BROKER/DEALER QUESTIONNAIRE

I. Name of broker/dealer.

II. Name of broker/dealer representative and backup personnel.

III. Address of office that will service this public agency.

IV. Is your firm a primary dealer or non-primary dealer?

V. What is your experience with California public agency clients?

VI. Show how your firm qualifies under SEC Rule 15C3-1 (Uniform Net Capital Rule).

VII. Attach registration documentation for the broker/dealer and the broker/dealer representative.

VIII. Does your firm have the minimum level of capital to comply with applicable regulatory requirements? Include documentation.

IX. In what product area(s) does your firm qualify as a market maker and/or have a strong market presence? Demonstrate.

X. Does your firm have a compliance department?

XI. Demonstrate that your firm is well established and has an acceptable track record.

XII. Has your firm been the subject of any complaints to regulatory bodies?

XIII. Has your firm been involved in litigation regarding your brokerage practices?

XIV. Please provide a minimum of three references for accounts similar to this public agency.

XV. In what ways can you and your firm add value to the County's investment process?

XVI. What types of research and analytics can you provide to public agency clients?

Broker/Dealer Receipt For Investment Policy
And Certificate of Compliance

To: Shelley Piech
        Tuolumne County Treasurer-Tax Collector
        P.O. Box 3248
        Sonora, CA 95370

By signing below, I _____of _____
                            (Name)   (Company)

Hereby certify that:

1. I have received the Investment Policy governing the Tuolumne County
    Treasurer's Pooled Investments, and that I understand it's content. I am not
    expected to enforce provisions concerning average maturity or category limits.
    I am expected to offer only those investments that qualify under the
    Treasurer's credit requirements as directed in the policy. The responsibility
    for overall portfolio structure and composition remains with the Treasurer.

2. I further certify that I have not made, nor do I intend to make, political
    contributions to any candidate for Tuolumne County elective offices.

Signed: _____   Dated:_____